



Agenda

Advanced Fixed Income Training New York, 8-12 September 2014

► Breakfast starts at 9:00am

Monday
September 8 **BlackRock**
40 E 52nd Street (4A)

9:30 AM **Welcome and Introduction**
– 9:45 AM *Terry Keeley, Managing Director*

9:45 AM – **Fixed Income Market Outlook**
10:45 AM *Jeff Rosenberg, Managing Director*

15 Minute Coffee Break

11:00 AM – **Core Concepts of Fixed Income Investing**
12:15 PM *Woo Fung Kwong, Managing Director*
 Avinash Rao, Director

12:15 PM – **Welcome Lunch & Diversification in Multi-Sector Fixed Income**
2:00 PM *Akiva Dickstein, Managing Director*

2:00 PM – **Asset Class Spotlight – Global Inflation Linked Bonds**
3:00 PM *Martin Hegarty, Managing Director*

15 Minute Coffee Break

3:30 PM – **Asset Class Spotlight – Mortgage Backed Securities**
4:30 PM *Ron Sion, Managing Director*

5:30 PM – **Welcome Reception and Dinner**
8:00 PM **@ Dos Caminos, 825 3rd Avenue, NY**



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Tuesday
September 9 **BlackRock**
55 E 52nd Street PAZ Building (7A)

8:30 AM – **Global Strategic Meeting and Debriefing**
9:15 AM *Portfolio Management Teams Globally*

9:15 AM – **Breakfast**
9:30 AM

9:30 AM – **BlackRock Solutions Overview and Demo**
10:45 AM *Pravin Chari, Vice President*

15 Minute Coffee Break

11:00 AM – **Asset Class Spotlight – Global Rates**
12:00 PM *Pavan Wadhwa, Managing Director*

12:00 PM – **Lunch Speech – Fixed Income Valuations in the Context of Multi-Asset Portfolios**
1:30 PM *Michael Pyle, Director*

1:30 PM – **Credit Research and Case Studies**
2:30 PM *Doug Oare, Managing Director*

2:30 PM **Trading Floor Tour**
2:45 PM *Training Coordinators*

15 Minute Coffee Break

3:00 PM – **Fixed Income Trading – Solving the Liquidity Challenge**
4:00 PM *Supurna Vedbrat, Managing Director*
 Cara Rosenblum, Vice President



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**Wednesday
September 10** **BlackRock
55 E 52nd Street PAZ Building (7A)**

9:30 AM – **Asset Class Spotlight – Investment Grade Credit**
10:15 AM *Jeff Cucunato, Managing Director*

10:15 AM – **Asset Class Spotlight – Securitized Products**
11:15 AM *Samir Lakhani, Managing Director*

15 Minute Coffee Break

11:30 AM – **Asset Class Spotlight – Leveraged Finance**
12:30 PM *Jimmy Keenan, Managing Director*

12.30 PM – **Lunch Break**
2:00 PM

2:00 PM – **Unconstrained Fixed Income**
3:00 PM *Bob Miller, Managing Director*

15 Minute Coffee Break

3:15 PM – **Opportunistic Fixed Income Investment Strategies at BlackRock**
4:45 PM *Obsidian – Marc Crespi, Managing Director*
 CLO's Magnetite – Scott Snell, Director
 BlackRock Credit Alpha - David Frechette, Managing Director



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Thursday September 11	BlackRock 55 E 52nd Street PAZ Building (7A)
9:00 AM – 9:45 AM	Risk Management for Fixed Income <i>Matthew Wang, Managing Director</i>
15 Minute Coffee Break	
10:00 AM – 11:00 AM	Fixed Income Portfolio Construction – Practitioner’s Perspective <i>Thomas Musmanno, Managing Director</i>
11:00 AM – 12:15 PM	Modelling and Valuation of Complex Fixed Income Securities – Valuation and Risk Assessment Theory and Framework <i>Lili Forouraghi, Managing Director</i> <i>Karim Berichi, Director & Head of Valuation and Risk Assessment</i> <i>Andrew Hsiung, Associate</i>
12:15 PM – 1:45 PM	Lunch Break
1:45 PM – 3:00 PM	Asset Class Spotlight – Emerging Markets Debt <i>Pablo Goldberg, Managing Director</i>
3:00 PM	Group Photo
3:15 PM – 6:00 PM	Optional Cultural Activities/Free Time
6:00 PM	Team Building Activity and Group Dinner @ Chelsea Piers Golf, 59 Chelsea Piers Roadway, NY



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Friday September 12	BlackRock 55 E 52nd Street PAZ Building (7A)
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9:30 AM – 10:15 AM	Cash Management and Liquidity Solutions <i>Rich Mejjak, Managing Director</i>
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15 Minute Coffee Break

10:30 AM – 11:15 AM	Indexing and ETFs for Fixed Income Investing <i>Jean-Paul Sursock, Director</i>
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11:15 AM – 12:00 PM	Navigating the Future Regulatory Landscape <i>Kevin Chavers, Managing Director</i> <i>Alexis Rosenblum, Associate</i>
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12:00 PM – Close	Program Wrap-up, Feedback and Farewell <i>Training Program Coordinators</i>
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